#### **EXPLANATORY NOTE**

Estimates in this release are based on the Current Employment Statistics (CES) survey conducted quarterly by the Guam Department of Labor's Bureau of Labor Statistics in cooperation with the U.S. Department of Labor's Employment and Training Administration.

#### **Employment Concepts**

Employment data, except those for the Federal Government, refer to persons on establishment payrolls who received pay for any part of the pay period, which includes the 12<sup>th</sup> of the month. For Federal Government establishments, employment figures represent the number of persons who occupied positions on the last day of the calendar month. Intermittent workers are counted if they performed any service during the month.

The data excludes proprietors, the self-employed, unpaid volunteer or family workers and domestic workers in households. Salaried officers of corporations are included. Government employment covers only civilian employees; military personnel are excluded.

Persons on establishment payrolls who are on sick leave (when pay is received directly from the firm), on paid holiday or paid vacation, or who work during a part of the pay period and are unemployed or on strike during the rest of the period are counted as employed. The CES survey counts a person employed by two or more establishments at each place of employment. Not counted as employed are persons who are laid off, on leave without pay, or on strike for the entire period or who are hired but have not been paid during the period.

#### Industrial Classification

Establishments reporting on Form BLS-CES 3 are classified into industries on the basis of their principal product or activity determined from information on annual sales volume. This information is collected on a supplement to the quarterly shuttle questionnaire. For an establishment making more than one product or engaged in more than one activity, the entire employment is included under the industry indicated by the most important product or activity. Employment series are classified in accordance with the Standard Industrial Classification Manual, U.S. Office of Management and Budget. The 1972 Classification was used for the CES until March 1989 when a change to the 1987 edition was made.

### Acknowledgements

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# March 2020

# **Current Employment Report**

## **Employment Highlights**

The March 2020 preliminary statistics show the total number of jobs increased by 1,800 over the latest year and by 100 in the latest quarter.

For the latest quarter, the Construction industry showed the greatest increase of 500 jobs. Other tourist related industries began to decline somewhat this quarter from what appears due to a pandemic related decline in tourist arrivals. Visitor arrivals declined by 76.6 percent in March 2020 compared to March 2019. Employment in March 2020 declined by 220 in Transportation & Public Utilities, by 290 in Retail Trade, 220 in Hotels and 130 in other Services.

Over the year, private sector employment increased by 1,100 jobs. Federal employment increased by 30 and Government of Guam increased by 670 due to the hiring of employees for the 2020 Census of Population and Housing. Over the year, Construction employment increased by 1,650 jobs.

In comparison to the previous year, private average hourly earnings increased from \$14.22 to \$15.23 and average weekly hours paid decreased from 36.9 to 34.1. Average weekly earnings decreased from \$525.12 to \$519.29.

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EMPLOYEES ON PAYROLL BY OWNERSHIP AND INDUSTRY						EMPLOYMENT BY SEX		PRODUCTION WORKERS, WAGES, HOURS AND EARNINGS 1			
	March <sup>r</sup> 2019	June <sup>r</sup> 2019	September <sup>r</sup> 2019	December <sup>r</sup> 2019	March <sup>p</sup> 2020	Marc Male	h 2020 Female	Production Workers	Average Hourly Earnings	Average Weekly Hours Paid	Average Weekly Earnings
PRIVATE SECTOR											
AGRICULTURE	<u>330</u>	<u>320</u>	<u>320</u>	<u>230</u>	<u>210</u>	<u>170</u>	<u>40</u>	<u>140</u>	<u>\$10.75</u>	<u>31.2</u>	<u>\$335.34</u>
CONSTRUCTION	6,200	<u>6,540</u>	6,820	<u>7,350</u>	7,850	<u>7,260</u>	<u>590</u>	<u>5,580</u>	<u>16.85</u>	<u>47.0</u>	791.20
General building contractors	4,750	4,980	5,230	5,730	6,110	5,660	450	4,560	16.47	46.6	768.25
Heavy construction, ex. building	280	270	280	330	370	350	20	290	20.56	51.1	1,050.81
Special trade contractors	1,170	1,290	1,310	1,290	1,370	1,250	120	730	15.58	44.8	698.06
MANUFACTURING	<u>1,450</u>	<u>1,440</u>	<u>1,450</u>	<u>1,460</u>	<u>1,450</u>	<u>1,100</u>	<u>350</u>	<u>940</u>	<u>16.69</u>	<u>43.4</u>	724.39
Food and kindred products	520	530	520	530	520	320	200	290	11.56	32.4	375.20
Printing and publishing	180	180	180	170	160	80	80	70	15.18	37.6	570.28
All other manufacturing	750	730	750	760	770	700	70	580	18.25	48.6	886.96
TRANSPORTATION & PUBLIC UTILITIES	<u>4,650</u>	<u>4,680</u>	<u>4,660</u>	<u>4,700</u>	<u>4,480</u>	<u>2,630</u>	<u>1,850</u>	<u>3,630</u>	<u>19.67</u>	<u>38.3</u>	<u>754.07</u>
WHOLESALE TRADE	2,530	<u>2,600</u>	<u>2,590</u>	<u>2,520</u>	<u>2,540</u>	<u>1,700</u>	<u>840</u>	<u>2,060</u>	12.08	<u>37.7</u>	<u>455.37</u>
RETAIL TRADE	13,790	<u>14,000</u>	<u>14,000</u>	<u>14,160</u>	<u>13,870</u>	<u>6,540</u>	<u>7,330</u>	<u>12,030</u>	12.28	<u>28.8</u>	<u>353.44</u>
FINANCE, INSURANCE & REAL ESTATE	<u>2,660</u>	<u>2,670</u>	<u>2,660</u>	<u>2,650</u>	<u>2,660</u>	<u>890</u>	<u>1,770</u>	<u>1,610</u>	<u>16.13</u>	<u>38.4</u>	620.33
SERVICES	<u>18,890</u>	<u>18,770</u>	<u>18,930</u>	<u>18,890</u>	<u>18,540</u>	<u>9,740</u>	<u>8,800</u>	<u>16,110</u>	14.92	<u>31.9</u>	<u>476.63</u>
Hotels and other lodging places	6,600	6,900	6,930	7,010	6,790	3,340	3,450	5,690	10.11	27.4	276.70
All other services	12,290	11,870	12,000	11,880	11,750	6,400	5,350	10,420	19.30	37.7	727.08
TOTAL PRIVATE SECTOR	<u>50,500</u>	<u>51,020</u>	<u>51,430</u>	<u>51,960</u>	<u>51,600</u>	<u>30,030</u>	<u>21,570</u>	<u>42,100</u>	<u>\$15.23</u>	<u>34.1</u>	<u>\$519.29</u>
PUBLIC SECTOR											
FEDERAL GOVERNMENT	3,860	3,880	3,880	<u>3,910</u>	3,890	1,890	<u>2,000</u>				
GOVERNMENT OF GUAM	11,550	11,330	11,610	11,740	12,220	5,520	6,700		\$25.39 <sup>2</sup>	39.5	\$1,002.80
Executive branch (Includes D.O.E.)	6,760	6,230	6,710	6,790	<b>7,350</b> <sup>3</sup>						
All others including autonomous	4,790	4,510	4,790	4,920	4,890						
TOTAL PUBLIC SECTOR	<u>15,410</u>	<u>15,210</u>	<u>15,490</u>	<u>15,650</u>	<u>16,110</u>	<u>7,410</u>	<u>8,700</u>				
TOTAL PAYROLL EMPLOYMENT	<u>65.910</u>	66,230	<u>66,920</u>	<u>67,610</u>	<u>67,710</u>	37,440	30.270				

<sup>&</sup>lt;sup>1</sup> Wages, Hours, and Earnings information is reported for production (nonsupervisory) workers only. Earnings are "gross", they reflect not only changes in basic hourly wage rates, but also such factors as premium pay for overtime work and shift differentials. Average weekly hours information is different from standard or scheduled hours because of such factors as absenteism, labor turnover, part-time, overtime work, and stoppages. Due to the rounding of the Earnings and Hours Paid figures, their multiple may differ from the average weekly earnings rate shown.

<sup>&</sup>lt;sup>2</sup> Government figures include all employees and are not directly comparable to private sector production worker estimates.

<sup>&</sup>lt;sup>3</sup> Census 2020 employees increased the Government of Guam employment figures in March 2020.

<sup>&</sup>lt;sup>p</sup> Figures are preliminary

<sup>&</sup>lt;sup>r</sup> Revised estimates

<sup>&</sup>lt;sup>up</sup> Updated preliminary figures